

IMPORTANT DATES TO REMEMBER FOR THE FIRST QUARTER OF 2019

Pension Adjustment (PA) calculations and reporting on T4(s)
February 28, 2019

Annual Pension Assessment Invoice (issued by the Minister of Finance in February 2019 – to be paid by the plan sponsor within 30 days)

T3P - Employees' Pension Plan Income Tax Return (Trusteed Plans only)
March 31, 2019
Complete asset data is required for this filing



Contact Us

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HOLIDAY OFFICE HOURS

December 24, 2018: 9AM- 1PM
December 25, 2018: Closed
December 26, 2018: Closed
December 27, 2018: Open
December 28, 2018: Open
December 31, 2018: 9AM – 1PM
January 1, 2019: Closed

AS YEAR END IS FAST APPROACHING...

We hope you are enjoying the festivities during this holiday season. Our team at TT Actuarial is busy preparing for year-end requirements for pension plans, with emphasis on keeping the process as smooth and simple as possible for you. We will soon be emailing a year-end package to our clients, which will outline the regulatory/filing requirements for year-end 2018 and what is required by you. We encourage our plan sponsors to contact us in respect to any questions regarding year-end requirements.

We remind all of our clients to notify us as soon as possible when events requiring amendments to the Plan are required. Examples include corporate name changes, corporate mergers, asset mix/investment changes or pension fund trustee/custodian changes.

HELPFUL TOOLS AND SUPPORT

We are pleased to assist you with calculating Pension Adjustments. Individual Pension Plan (IPP) plan sponsors can use the IPP Pension Adjustment Calculator, which will be provided with our year-end package. The IPP calculator is also available on our [website](#).

For assistance with verifying required or permissible pension plan contributions please contact us.

Please note that it is essential that we have complete asset data for your plan early in 2019 for upcoming regulatory filing requirements. If this is provided to us only at year-end we will provide details of the requirements in our year-end package. Note that your pension plan investment advisor will be able to assist in this regard.

Watch for our annual CPP and OAS newsletter early in the New Year!

WE'RE ON LINKEDIN

We're on LinkedIn! [Click here](#) to visit our LinkedIn page and here to visit our [website](#) for more information on our services offered and our team.

THANK YOU!

We thank you and value your continued business. We will continue to strive for high quality service, “thinking outside the box” and developing customized solutions for business owners. *Should you have contacts who would benefit from our services we welcome referrals.*

On behalf of everyone here at TT Actuarial we hope you have a wonderful holiday season and a healthy and prosperous new year. May your celebrations with friends and family be filled with peace and happiness. We look forward to working with you in the new year.